

## Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-09
Company name	MARUI GROUP CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	82520
URL	<a href="https://www.0101maruigroup.co.jp/">https://www.0101maruigroup.co.jp/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長
Name	青井 浩
Inquiries	
Title	財務部長
Name	飯塚 政和
Tel	03-3384-0101
Other	
Date of general shareholders' meeting (as planned)	2023-06-27
Dividend payable date (as planned)	2023-06-28
Annual securities report filing date (as planned)	2023-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Revenue		
Revenue	217,854	209,323
% change	4.1	1.5
Operating profit		
Operating profit	38,771	36,784
% change	5.4	141.6
Ordinary profit		
Ordinary profit	36,364	35,547
% change	2.3	144.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	21,473	17,791
% change	20.7	684.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	22,308	13,423
Change in comprehensive income	66.2	28.7
Other consolidated operating results		
Basic earnings per share (Yen)	109.37	85.81
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.5	6.5
Ordinary profit to total assets ratio (%)	3.9	3.9
Operating profit to revenue ratio (%)	17.8	17.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	961,950	920,026
Net assets	246,562	262,052
Capital adequacy ratio (%)	25.6	28.4
Net assets per share (Yen)	1,299.97	1,307.04
Note to consolidated financial positions		
Owner's equity	246,145	261,614

## Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	16,717	11,519
Cash flows from investing activities	-22,382	-13,760
Cash flows from financing activities	18,259	770
Cash and equivalents, end of period	52,421	39,708

# Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		29.00	26.00
Forecast	50.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	26.00
Forecast	51.00		
Upper	-		
Lower	-		
Annual			
Result		59.00	52.00
Forecast	101.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		11,485	10,652
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		53.9	60.6
Forecast	72.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.5	3.9

# Forecasts

(in millions of yens)

	Mar 2024
Forecasts	
Forecasts	
Title for forecasts	3月期の連結業績予想(2023年4月1日~2024年3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Revenue	

Revenue		
Forecast		234,000
Upper		-
Lower		-
% change		
Forecast		7.4
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		45,500
Upper		-
Lower		-
% change		
Forecast		17.4
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		42,500
Upper		-
Lower		-
% change		
Forecast		16.9
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		26,000
Upper		-
Lower		-
% change		
Forecast		21.1
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		140.00
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		自己資本当期純利益率 ( R O E ) 予想 2024年3月期通期 10.0%

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	208,660,417	208,660,417
Number of treasury stock at the end of fiscal year	19,313,961	8,503,136
Average number of shares	196,340,942	207,338,345
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注) 期末自己株式数には、役員報酬 B I P 信託および株式付与 E S O P 信託が保有する当社株式を含めています。2023年3月期 766,567株 2022年3月期 766,567株 期中平均株式数の算出において、発行済株式数から控除する自己株式数には、役員報酬 B I P 信託および株式付与 E S O P 信託が保有する当社株式を含めています。2023年3月期 766,567株 2022年3月期 752,112株</p>	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.