

## Document and entity information

Mar 2022

Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕(連結)
Filing date	2022-05-12
Company name	MARUI GROUP CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	82520
URL	<a href="https://www.0101maruigroup.co.jp/">https://www.0101maruigroup.co.jp/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-03-31
Representative	
Title	代表取締役社長
Name	青井 浩
Inquiries	
Title	財務部長
Name	飯塚 政和
Tel	03-3384-0101
Other	
Date of general shareholders' meeting (as planned)	2022-06-28
Dividend payable date (as planned)	2022-06-29
Annual securities report filing date (as planned)	2022-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Revenue		
Revenue	209,323	206,156
% change	1.5	-
Operating profit		
Operating profit	36,784	15,223
% change	141.6	-
Ordinary profit		
Ordinary profit	35,547	14,520
% change	144.8	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	17,791	2,267
% change	684.6	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	13,423	10,430
Change in comprehensive income	28.7	-
Other consolidated operating results		
Basic earnings per share (Yen)	85.81	10.58
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.5	0.8
Ordinary profit to total assets ratio (%)	3.9	1.6
Operating profit to revenue ratio (%)	17.6	7.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	920,026	901,231
Net assets	262,052	290,100
Capital adequacy ratio (%)	28.4	32.1
Net assets per share (Yen)	1,307.04	1,350.58
Note to consolidated financial positions		
Owner's equity	261,614	289,579

## Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	11,519	22,193
Cash flows from investing activities	-13,760	-16,241
Cash flows from financing activities	770	-5,600
Cash and equivalents, end of period	39,708	41,179

## Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		26.00	25.00
Forecast	29.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		26.00	26.00
Forecast	29.00		
Upper	-		
Lower	-		
Annual			
Result		52.00	51.00
Forecast	58.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		10,652	10,962
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		60.6	482.3
Forecast	53.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.9	3.8

## Forecasts

(in millions of yens)

	Mar 2023
Forecasts	
Forecasts	
Title for forecasts	3. 2023年3月期の連結業績予想(2022年4月1日~2023年3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Revenue	

Revenue		
Forecast		222,000
Upper		-
Lower		-
% change		
Forecast		6.1
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		41,000
Upper		-
Lower		-
% change		
Forecast		11.5
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		38,500
Upper		-
Lower		-
% change		
Forecast		8.3
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		21,500
Upper		-
Lower		-
% change		
Forecast		20.8
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		109.11
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		自己資本当期純利益率 ( R O E ) 予想 2023年3月期通期 8.4%

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	208,660,417	223,660,417
Number of treasury stock at the end of fiscal year	8,503,136	9,249,279
Average number of shares	207,338,345	214,411,622
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注) 期末自己株式数には、役員報酬 B I P 信託及び株式付与 E S O P 信託が保有する当社株式を含めていません。2022年3月期 766,567 株 2021年3月期 545,184株期中平均株式数の算出において、発行済株式数から控除する自己株式数には、役員報酬 B I P 信託及び株式付与 E S O P 信託が保有する当社株式を含めていません。2022年3月期 752,112 株 2021年3月期 545,184株</p>	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.