

## Document and entity information

		Mar 2019
Company information		
Company information		
FASF member mark		-
Document name		決算短信〔日本基準〕(連結)
Filing date		2019-05-14
Company name		MARUI GROUP CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		82520
URL		<a href="http://www.0101maruigroup.co.jp">http://www.0101maruigroup.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		代表取締役社長
Name		青井 浩
Inquiries		
Title		財務部長
Name		村井 亮介
Tel		03-3384-0101
Other		
Date of general shareholders' meeting (as planned)		2019-06-20
Dividend payable date (as planned)		2019-06-21
Annual securities report filing date (as planned)		2019-06-20
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

		Mar 2019	Mar 2018
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Revenue			
Revenue		251,415	240,469
% change		4.6	0.8
Operating profit			
Operating profit		41,184	36,365

% change	13.2	11.9
Ordinary profit		
Ordinary profit	39,786	35,145
% change	13.2	12.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	25,341	20,907
% change	21.2	11.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	26,776	23,525
Change in comprehensive income	13.8	21.7
Other consolidated operating results		
Basic earnings per share (Yen)	115.99	93.18
Diluted earnings per share (Yen)	-	93.18
Rate of return on equity (%)	9.1	7.6
Ordinary profit to total assets ratio (%)	4.5	4.2
Operating profit to revenue ratio (%)	16.4	15.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	890,196	865,887
Net assets	284,752	274,900
Capital adequacy ratio (%)	32.0	31.7
Net assets per share (Yen)	1,309.53	1,245.22
Note to consolidated financial positions		
Owner's equity	284,752	274,434
Note to financial positions	(注)「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号 2018年2月16日)等を当連結会計年度の期首から適用しており、前連結会計年度に係る総資産及び自己資本比率については、遡及適用後の数値となっております。	

## Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	26,396	-19,329
Cash flows from investing activities	-7,432	747
Cash flows from financing activities	-17,680	27,773
Cash and equivalents, end of period	46,720	45,437

## Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	-
Forecast	-	-	-
Upper	-	-	-
Lower	-	-	-
Second quarter			

Result		23.00	18.00
Forecast	28.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		26.00	20.00
Forecast	29.00		
Upper	-		
Lower	-		
Annual			
Result		49.00	38.00
Forecast	57.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		10,701	8,470
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		42.2	40.8
Forecast	44.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.8	3.1

## Forecasts

(in millions of yens)

Mar 2020

Forecasts	
Forecasts	
Title for forecasts	3. 投資者が通期業績を見通す際に有用と思われる情報
Preamble to consolidated forecasts	
Preamble to forecasts	2020年3月期の連結業績予想（2019年4月1日～2020年3月31日）
Main table of consolidated forecasts	
Revenue	
Revenue	
Forecast	259,000
Upper	-
Lower	-
% change	
Forecast	3.0
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	45,500
Upper	-
Lower	-
% change	
Forecast	10.5
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	43,500
Upper	-
Lower	-
% change	
Forecast	9.3
Upper	-
Lower	-
Profit attributable to owners of parent	

Profit attributable to owners of parent	
Forecast	27,500
Upper	-
Lower	-
% change	
Forecast	8.5
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	127.17
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	・自己資本当期純利益率（ROE）予想 2020年3月期通期 9.5%

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	true
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	223,660,417	233,660,417
Number of treasury stock at the end of fiscal year	6,214,767	13,269,506
Average number of shares	218,488,374	224,381,710
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 期末自己株式	

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年3月期 502,300  
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及び株式付与E S O  
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502,300  
株 2018  
年3月期 502,300  
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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.