

Document and entity information

		Mar 2016
Company information		
Company information		
FASF member mark		true
Document name		決算短信(日本基準) (連結)
Filing date		2016-05-12
Company name		MARUI GROUP CO., LTD.
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Securities code		82520
URL		http://www.0101marui.com/group.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-03-31
Representative		
Title		代表取締役社長
Name		青井 浩
Inquiries		
Title		財務部長
Name		村井 亮介
Tel		03-3384-0101
Other		
Date of general shareholders' meeting (as planned)		2016-06-29
Dividend payable date (as planned)		2016-06-30
Annual securities report filing date (as planned)		2016-06-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト 向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2016	Mar 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Revenue		
Revenue	245,867	249,847

% change	-1.6	-1.3
Operating income		
Operating income	29,615	28,042
% change	5.6	3.3
Ordinary income		
Ordinary income	29,163	28,002
% change	4.1	1.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	17,771	16,036
% change	10.8	4.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	15,196	11,268
Change in comprehensive income	34.9	-31.6
Other consolidated operating results		
Basic earnings per share (Yen)	70.68	58.87
Diluted earnings per share (Yen)	70.67	58.86
Rate of return on equity (%)	6.0	5.2
Ordinary income to total assets ratio (%)	4.1	4.2
Operating income to revenue ratio (%)	12.0	11.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 当連結会計年度より、消化仕入取引に関する売上高を総額表示から利益相当額のみを売上に計上する純額表示へ変更しております。また、「売上高」の表示を「売上収益」へ変更しております。以上の変更に伴い、前連結会計年度については、遡及適用後の数値を記載しております。詳細につきましては、添付資料14ページをご覧ください。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	730,126	675,627
Net assets	282,101	307,255
Capital adequacy ratio (%)	38.6	45.4
Net assets per share (Yen)	1,161.81	1,166.20
Note to consolidated financial positions		
Owner's equity	281,610	306,795
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2016	Mar 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-35,310	12,310
Cash flows from investing activities	-4,063	-3,867
Cash flows from financing activities	40,719	-7,267
Cash and equivalents, end of period	32,575	31,229
Note to consolidated cash flows		
Note to cash flows	-	-

Dividends

(in millions of yens)

	Mar 2017	Mar 2016	Mar 2015
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		11.00	9.00
Forecast	16.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		11.00	10.00
Forecast	16.00		
Upper	-		
Lower	-		
Annual			
Result		22.00	19.00
Forecast	32.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		5,427	5,094
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		31.1	32.3
Forecast	40.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.9	1.6

Forecasts

(in millions of yens)

	Mar 2017	Sep 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年3月期の連結業績予想(平成28年4月1日～平成29年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Revenue		
Revenue		
Forecast	252,500	120,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.7	1.4
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	33,000	13,000

Upper	-	-
Lower	-	-
% change		
Forecast	11.4	10.1
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	32,000	13,000
Upper	-	-
Lower	-	-
% change		
Forecast	9.7	10.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	19,000	7,500
Upper	-	-
Lower	-	-
% change		
Forecast	6.9	7.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	80.00	31.47
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2016

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2016

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

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Notes-Number of issued and outstanding shares common stock

	Mar 2016	Mar 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	278,660,417	278,660,417
Number of treasury stock at the end of fiscal year	36,270,334	15,588,364
Average number of shares	251,434,438	272,430,791
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料17ページ「1株当たり情報」をご覧ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Revenue		
Revenue	13,076	12,834
% change	1.9	41.5
Operating income		
Operating income	8,427	8,397
% change	0.4	74.1
Ordinary income		
Ordinary income	8,036	8,377
% change	-4.1	68.9
Profit		
Profit	8,404	15,631
% change	-46.2	221.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	33.43	57.38
Diluted earnings per share (Yen)	33.42	57.37
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2016	Mar 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	645,562	590,140
Net assets	232,096	266,655
Capital adequacy ratio (%)	35.9	45.2
Net assets per share (Yen)	957.31	1,013.47
Note to non-consolidated financial positions		
Owner's equity	232,042	266,615

Business Results-Note to overview of nonconsolidated business results

Mar 2016

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.