

Document and entity information

		Mar 2015
Company information		
Company information		
FASF member mark		true
Document name		決算短信(日本基準) (連結)
Filing date		2015-05-14
Company name		MARUI GROUP CO., LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		82520
URL		http://www.0101marui group.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-03-31
Representative		
Title		代表取締役社長
Name		青井 浩
Inquiries		
Title		財務部長
Name		村井 亮介
Tel		03-3384-0101
Other		
Date of general shareholders' meeting (as planned)		2015-06-25
Dividend payable date (as planned)		2015-06-26
Annual securities report filing date (as planned)		2015-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト 向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

		Mar 2015	Mar 2014
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Net sales			
Net sales		404,947	416,460

% change	-2.8	2.2
Operating income		
Operating income	28,042	27,146
% change	3.3	11.8
Ordinary income		
Ordinary income	28,002	27,698
% change	1.1	13.3
Net income		
Net income	16,036	15,409
% change	4.1	16.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,268	16,462
Change in comprehensive income	-31.6	-6.0
Other consolidated operating results		
Net income per share (Yen)	58.87	56.29
Diluted net income per share (Yen)	58.86	56.29
Net income to shareholders' equity ratio (%)	5.2	5.0
Ordinary income to total assets ratio (%)	4.2	4.3
Operating income to net sales ratio (%)	6.9	6.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	675,627	664,019
Net assets	307,255	315,889
Capital adequacy ratio (%)	45.4	47.5
Net assets per share (Yen)	1,166.20	1,152.28
Note to consolidated financial positions		
Owner's equity	306,795	315,446
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	12,310	-9,227
Cash flows from investing activities	-3,867	-6,791
Cash flows from financing activities	-7,267	16,141
Cash and equivalents, end of period	31,229	30,053

Business Results-Note to business results

	Mar 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividends			

Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		9.00	9.00
Forecast	11.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	9.00
Forecast	11.00		
Upper	-		
Lower	-		
Annual			
Result		19.00	18.00
Forecast	22.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		5,094	4,927
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.3	32.0
Forecast	31.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.6

Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		
Forecasts		
Title for forecasts		
Preamble to consolidated forecasts		
Preamble to forecasts		
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	251,000	121,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.5	0.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	30,000	11,500
Upper	-	-
Lower	-	-
% change		
Forecast	7.0	9.9

3. 平成28年3月期の
連結業績予想(平成27
年4月1日～平成28年
3月31日)

Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	29,500	11,500
Upper	-	-
Lower	-	-
% change		
Forecast	5.3	9.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	17,500	6,500
Upper	-	-
Lower	-	-
% change		
Forecast	9.1	10.3
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	69.39	25.43
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts

平成28年3月期より、顧客への商品の販売と同時に取引先より商品を仕入れる、いわゆる消化仕入れ取引について、売上高に売上原価控除後の金額を計上する純額表示への変更を予定しております。対前期および対前年同四半期増減率は遡及適用後の数値との比較によるものです。詳細につきましては、添付資料4ページをご覧ください。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates,
retrospective restatement

Changes in accounting policies based on revisions of accounting
standard -

Changes in accounting policies other than ones based on revisions
of accounting standard -

Changes in accounting estimates -

Retrospective restatement -

Note to changes in accounting policies and accounting estimates,
retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement -

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	278,660,417	318,660,417
Number of treasury stock at the end of fiscal year	15,588,364	44,901,353
Average number of shares	272,430,791	273,760,037
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)		(注)1株当たり当期純 利益(連結)の算定の 基礎となる株式数につ いては、添付資料16ペ ージ1株当たり情報 をご覧ください。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	12,834	9,072
% change	41.5	-18.1
Operating income		
Operating income	8,397	4,824
% change	74.1	-28.3
Ordinary income		
Ordinary income	8,377	4,959
% change	68.9	-32.8
Net income		
Net income	15,631	4,860
% change	221.6	-29.2
Other non-consolidated operating results		
Net income per share (Yen)	57.38	17.76
Diluted net income per share (Yen)	57.37	17.76
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	590,140	580,218
Net assets	266,655	275,041
Capital adequacy ratio (%)	45.2	47.4
Net assets per share (Yen)	1,013.47	1,004.54
Note to non-consolidated financial positions		

Owner's equity

266,615

275,001

Business Results-Note to overview of nonconsolidated business results

Mar 2015

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.