

Document and entity information

		Mar 2014
Company information		
Company information		
FASF member mark		true
Document name		決算短信(日本基準) (連結)
Filing date		2014-05-13
Company name		MARUI GROUP CO., LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		82520
URL		http://www.0101marui group.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2014-03-31
Representative		
Title		取締役社長
Name		青井 浩
Inquiries		
Title		財務部長
Name		村井 亮介
Tel		03-3384-0101
Other		
Date of general shareholders' meeting (as planned)		2014-06-26
Dividend payable date (as planned)		2014-06-27
Annual securities report filing date (as planned)		2014-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト 向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

		Mar 2014	Mar 2013
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Net sales			
Net sales		416,460	407,366

% change	2.2	-1.2
Operating income		
Operating income	27,146	24,285
% change	11.8	34.8
Ordinary income		
Ordinary income	27,698	24,443
% change	13.3	38.7
Net income		
Net income	15,409	13,255
% change	16.3	152.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	16,462	17,512
Change in comprehensive income	-6.0	88.3
Other consolidated operating results		
Net income per share (Yen)	56.29	48.43
Diluted net income per share (Yen)	56.29	48.42
Net income to shareholders' equity ratio (%)	5.0	4.5
Ordinary income to total assets ratio (%)	4.3	3.9
Operating income to net sales ratio (%)	6.5	6.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	664,019	624,173
Net assets	315,889	304,051
Capital adequacy ratio (%)	47.5	48.6
Net assets per share (Yen)	1,152.28	1,109.33
Note to consolidated financial positions		
Owner's equity	315,446	303,637
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-9,227	5,111
Cash flows from investing activities	-6,791	435
Cash flows from financing activities	16,141	-5,571
Cash and equivalents, end of period	30,053	29,940
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Mar 2014

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			

Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		9.00	7.00
Forecast	9.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		9.00	8.00
Forecast	10.00		
Upper	-		
Lower	-		
Annual			
Result		18.00	15.00
Forecast	19.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,927	4,105
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.0	31.0
Forecast	32.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.4
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Forecasts		
Forecasts		
Title for forecasts		
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	409,000	191,000
Upper	-	-
Lower	-	-
% change		
Forecast	-1.8	-2.5
Upper	-	-
Lower	-	-
Operating income		
Operating income		

3. 平成27年3月期の
連結業績予想(平成26
年4月1日～平成27年
3月31日)

Forecast	28,000	10,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	-6.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	28,000	10,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	-9.7
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	16,000	5,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	-18.6
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	58.45	18.26
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2014

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	318,660,417	318,660,417
Number of treasury stock at the end of fiscal year	44,901,353	44,948,289
Average number of shares	273,760,037	273,712,784
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料15ページ「1株当たり情報」をご覧ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	9,072	11,083
% change	-18.1	76.5
Operating income		
Operating income	4,824	6,733
% change	-28.3	273.2
Ordinary income		
Ordinary income	4,959	7,377
% change	-32.8	283.0
Net income		
Net income	4,860	6,868
% change	-29.2	-
Other non-consolidated operating results		
Net income per share (Yen)	17.76	25.09
Diluted net income per share (Yen)	17.76	25.09
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	580,218	547,556
Net assets	275,041	273,932
Capital adequacy ratio (%)	47.4	50.0
Net assets per share (Yen)	1,004.54	1,000.71
Note to non-consolidated financial positions		
Owner's equity	275,001	273,906

Business Results-Note to overview of nonconsolidated business results

Mar 2014

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.